

Transfer of Past Service from a Previous Pension Plan

Only employees who are currently enrolled in the *Contributory Pension Plan for Salaried Employees of McMaster University including McMaster Divinity College 2000* may complete this form.

Note: McMaster University can accept transferred- in funds from any Canadian pension plan; however, the transferred-in monies will be administered in accordance with **Ontario pension legislation**.

1. Member Information – to be completed by the Member

Legal First Name: _____ Legal Last Name: _____

Employee ID Number: _____ Date of Birth: _____

Email Address: _____

Signature: _____ Date: _____

2. Former Pension Plan History – to be completed by the Former Plan

Former Pension Plan Name: _____

Former Pension Plan Address: _____

Registered Pension Plan Number: _____

Type of Pension Plan: _____

Pension Enrollment Date
(DD/MM/YYYY): _____

Pension Termination Date
(DD/MM/YYYY): _____

Total years of Pensionable Service: _____

Total funds available for transfer: _____

Total funds available for transfer
calculated as at (DD/MM/YYYY): _____

